

# Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):            | 31/12/2012             |                                  |   |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |  |
|  | nk of East Asia, Lin   | nited                            |   |  |  |  |
| Date Submitted 02/01/20                      | 013                    |                                  |   |  |  |  |
| I. Movements in Authorised Share Capit       | tal                    |                                  |   |  |  |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |  |  |
| (1) Stock code :Descrip                      | otion:                 | Ordinar                          | y Shares  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          | 4,000,000,000          | HK\$2.50                         | HK\$10,000,000,000                              |  |  |  |
| Increase/(decrease)                          | Nil                    |                                  | <u>Nil</u>                                      |  |  |  |
| Balance at close of the month                | 4,000,000,000          | HK\$2.50                         | HK\$10,000,000,000                              |  |  |  |
| (2) Stock code : Descrip                     | otion :                |                                  |   |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month          |                        |                                  |   |  |  |  |
| Increase/(decrease)                          |                        |                                  |   |  |  |  |
| Balance at close of the month                |                        |                                  |   |  |  |  |

| $\sim$ | $\mathbf{r}$   |     | c |     |     | (1) | 1     |
|--------|----------------|-----|---|-----|-----|-----|-------|
| ٠,     | $\mathbf{P}_1$ | rei | 1 | re1 | nce | · ( | hares |
|        |                |     |   |     |     |     |       |

| Stock code : N            | iption: Su  | on: Substitute Preference Shares |                                  |   |  |  |
|---------------------------|-------------|----------------------------------|----------------------------------|---|--|--|
|                           |             | No. of preference shares         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of prece | eding month | 500,000                          | <u>US\$1,000</u>                 | US\$500,000,000                                 |  |  |
| Increase/(decrease)       |             | Nil                              |                                  | Nil   |  |  |
| Balance at close of the m | nonth       | 500,000                          | US\$1,000                        | US\$500,000,000                                 |  |  |

### 3. Other Classes of Shares

| Stock code:Desc                     | cription :                     |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month ( $State\ currency$ ):

HK\$10,000,000,000 US\$500,000,000

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1) (2)       |            | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,115,150,954 | N/A        | Nil              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | 111,952,600   | N/A        | Nil              | N/A                  |  |  |
| Balance at close of the month            | 2,227,103,554 | N/A        | Nil              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including AGM |                           |           |           |        | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------------------|-----------|-----------|--------|--|--|
| approval date  | Movement during the month |           |           |        | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                       |                           |           |           |        | _  |  |
| class of shares issuable                               | Granted                   | Exercised | Cancelled | Longod |  |  |
| issuable   | Granted                   | Exercised | Cancelled | Lapsed |  |  |
| 1. Staff   |                           |           |           |        |  |  |
| Exercise price   |                           |           |           |        |  |  |
| HK\$ 40.09   | Nil                       | Nil       | Nil       | Nil    | Nil  | 4,070,000  |
| (12/04/2007)   |                           |           |           |        |  | ,,   |
| Ordinary shares  |                           |           |           |        |  |  |
| (Note 1)   |                           |           |           |        |  |  |
|  |                           |           |           |        |  |  |
| 2. Staff   |                           |           |           |        |  |  |
| Exercise price   |                           |           |           |        |  |  |
| HK\$ 21.25   | Nil                       | 180,000   | Nil       | Nil    | 180,000  | 2,920,000  |
| (12/04/2007)   |                           |           |           |        |  |  |
| Ordinary shares  |                           |           |           |        |  |  |
| (Note 1)   |                           |           |           |        |  |  |
|  |                           |           |           |        |  |  |
| 3. Staff   |                           |           |           |        |  |  |
| Exercise price   |                           |           |           |        |  |  |
| HK\$ 28.49   | Nil                       | 200,000   | Nil       | Nil    | 200,000  | 5,750,000  |
| (12/04/2007)   |                           |           |           |        |  |  |
| Ordinary shares  |                           |           |           |        |  | _  |
| (Note 1)   |                           |           |           |        |  |  |
| 4. Staff   |                           |           |           |        |  |  |
| Exercise price   |                           |           |           |        |  |  |
| HK\$ 32.00   | Nil                       | Nil       | Nil       | Nil    | Nil  | 5,950,000  |
| (19/04/2011)   | 1411                      | 1411      | 1 411     | 1411   | 1411   | 3,730,000  |
| Ordinary shares  |                           |           |           |        |  |  |
| (Note 1)   |                           |           | -         |        |  | _ · ·  |
| (11016 1)  |                           |           |           |        |  |  |
|  |                           |           |           |        |  |  |
|  |                           |           |           |        |  |  |
| 1  |                           |           |           |        |  |  |

#### For Main Board and GEM listed issuers

|  |                |                     |                |              | Tor Main Doard and C                      | DENT HECCA ISSUETS                       |
|--|----------------|---------------------|----------------|--------------|---|--|
| Particulars of share option scheme                                       |                |                     |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including AGM  |                |                     |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date  |                | Marramant duni      |                |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and   |                | Movement duri       | ng the month   |              | -   | us at close of the month                 |
| class of shares  |                |                     |                |              |   |  |
| issuable   | Granted        | Exercised           | Cancelled      | Lapsed       |   |  |
| 5. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1) | Nil            | Nil                 | Nil            | Nil          | Nil                                       | 5,950,000                                |
|  |                | То                  | otal A. (Ordin | •            | 380,000                                   |  |
|  |                | (Preference shares) |                |              | Nil                                       |  |
|  |                |                     | ((             | Other class) | N/A                                       |  |
| Total funds raised dur   | ring the month | from exercise o     | f              |              |   |  |
| options (State current   | cy)            |                     | HK             | D9,523,000.0 | 00  |  |
|  |                |                     |                |              |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| shares (Note 1)   |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

| Ot | her Movements in | Issued Share | Capital        |              |   |     |                  |      |     |  |   |
|----|------------------|--------------|----------------|--------------|---|-----|------------------|------|-----|--|---|
|    |                  |              |                |              |   |     |                  |      |     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    | Type of Issue    |              |                |              |   |     |                  |      |     |  | the month   |
|    |                  |              |                |              | Class of shares issuable (Note 1)       | _   |                  |      |     |  |   |
| 1. | Rights issue     | At price :   | State currency |              | Issue and allotment date : (dd/mm/yyyy) | (   | /                | /    | )   | Nil  | Nil   |
|    |                  |              |                |              | EGM approval date: (dd/mm/yyyy)         | (   | /                | /    | )   |  |   |
|    |                  |              |                |              |   |     |                  |      |     |  |   |
|    |                  |              |                |              | Class of shares issuable (Note 1)       | _   |                  |      |     |  |   |
| 2. | Open offer       | At price :   | State currency |              | Issue and allotment date : (dd/mm/yyyy) | (   | /                | /    | )   | Nil  | Nil   |
|    |                  |              |                |              | EGM approval date: (dd/mm/yyyy)         | (   | /                | /    | )   |  |   |
|    |                  |              |                |              | Class of shares issuable                | 0   | rd               | ina  | ry  |  |   |
|    |                  |              |                |              | (Note 1)                                | (1) | 2/1 <sup>2</sup> | 2/20 | 12) |  |   |
| 3. | Placing          | At price :   | HK\$           | <u>29.59</u> | Issue and allotment date : (dd/mm/yyyy) |     |                  |      |     | 111,572,600  | N/A   |
|    |                  |              |                |              | EGM approval date: (dd/mm/yyyy)         | (   | -/               | -/-  | .)  |  |   |
|    |                  |              |                |              |   |     |                  |      |     |  |   |
|    |                  |              |                |              | Class of shares issuable (Note 1)       | _   |                  |      |     |  |   |
| 4. | Bonus issue      |              |                |              | Issue and allotment date : (dd/mm/yyyy) | (   | /                | /    | )   | Nil  | Nil   |
|    |                  |              |                |              | EGM approval date: (dd/mm/yyyy)         | (   | /                | /    | )   |  |   |
|    |                  |              |                |              |   |     |                  |      |     |  |   |
|    |                  |              |                |              |   |     |                  |      |     |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) Nil Nil ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: Nil shares (dd/mm/yyyy) Nil ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_ redeemed (Note 1) 7. Redemption of Redemption date: Nil Nil shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) 8. Consideration At price : State currency Issue and allotment Nil Nil issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

|     |                           |                  |  | For Mai   | in Boar | d and GEM listed   | d issuers   |
|-----|---------------------------|------------------|--|-----------|---------|--|---|
|     | Type of Issue             |                  |  |           |         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 9.  | Capital reorganisation    |                  | Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( /       |         | Nil  | Nil   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuab (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ole       |         | Nil  | Nil   |
|     |                           |                  | Total E.   | Preferenc |         |  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) (2)  | 111,952,600<br>N/A |
|---|----------|--------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | _        | Nil                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -        | N/A                |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | sued Sha | re Capital").)     |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
| Nil  |
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|  |
|  |
| Submitted by: Law Chun Tak, Alson                      |
| Daw Chan Tak, Alson                                    |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |
| Notes:   |
|  |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.